



EMPIRE
ASSET FINANCE

EQUIPMENT FINANCE FOR PRIVATE EQUITY

Unlock Liquidity. Grow Enterprise Value.

Empire Asset Finance ("Empire") partners with Private Equity sponsors to unlock liquidity from new, used, and existing equipment, supporting acquisitions, growth initiatives, and EBITDA expansion while preserving equity. In time-sensitive markets where certainty matters, Empire delivers direct lender execution with disciplined underwriting and sponsor-aligned structuring.

EMPIRE'S VALUE TO PRIVATE EQUITY

Flexible Capital Solutions

Aligned with management objectives, including progress payments, soft costs, and creative structures.

Sponsor-Aligned Partnership

A collaborative, relational approach built to support long-term value creation and operational flexibility.

Fast, Transparent Execution

Speed and clarity throughout the transaction lifecycle, supported by responsive teams and efficient processes.

Certainty to Close

A true direct lender delivering clear terms, reliable approvals, and consistent execution.

EMPIRE'S SOLUTIONS

- **Transaction Size**

\$3MM - \$50MM+

- **Collateral Types**

New, used, or in-place equipment

- **Asset Classes**

All major industry verticals

- **Advance Rate**

Up to 100% of equipment cost

- **Terms**

Up to 7 years

- **Structures**

All leases and loans

- **Lessee Profile:**

- US & Canada Location(s)
- Middle Market BB-/B- Credit
- Typically \$50MM+ revenue / \$10MM+ EBITDA

ABOUT EMPIRE

Empire Asset Finance, LLC is a private credit direct lender providing equipment finance solutions for capital-intensive businesses across North America. As a subsidiary of **Arena Investors LP**, a \$4.6 billion global multi-strategy asset manager, Empire combines institutional scale with the agility of a specialized platform.

Our team averages **25+ years of experience** and has delivered billions of dollars of liquidity across hundreds of transactions.

CONTACT ME

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